Daniel R. Legiec, CFP®

Forever Wealth LLC

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Form ADV Part 2B – Brochure Supplement

This Brochure Supplement provides information about Daniel R. Legiec, CFP® that supplements the Forever Wealth LLC (hereinafter "FW") Brochure. You should have received a copy of that Brochure. Please contact our office at 908.451.0227 if you did not receive FW's Brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel R. Legiec, CFP® is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Principal Executive Officers and Management Persons
Daniel R. Legiec, CFP®
Year of Birth: 1983
Formal Education:
- Cornell University, College of Architecture, Art and Planning, B.S., Urban and Regional Studies, 2006.

Business Background for Previous Years:
- Signet Financial Management, Client Relationship Manager, 2018 to 2019.
- Kestra Financial, Financial Planning Associate, 2016 to 2017.
- Chardan Capital Markets, Institutional Equity Sales, 2014 to 2015.
- LPL Financial, Registered Sales Assistant, 2013 to 2014.

Professional Designations

Certified Financial Planner (CFP®) The CFP® designation is conferred by the Certified Financial Planner Board of Standards, Inc. To earn the credential, each CFP® candidate must have a bachelor's degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP®-board registered program or hold an accepted designation, degree or license. Every two years, CFP® certificates must complete a minimum of 30 hours of continuing education. More information regarding the CFP® can be found at http://www.cfp.net/default.asp

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Daniel R. Legiec, CFP® and Forever Wealth LLC. Daniel R. Legiec, CFP® has no history of legal or disciplinary events that have to be reported in this section.

Item 4 - Other Business Activities

Daniel R. Legiec, CFP®, Managing Member, is a licensed insurance agent and can effect transactions in insurance products for clients and earn commissions for these activities. The Firm expects that clients to whom it offers advisory services may also be clients for whom Mr. Legiec acts as an insurance agent. Clients are instructed that the fees paid to the Firm for advisory services are separate and distinct from the commissions earned by Mr. Legiec for placing the client in insurance products. Clients to whom the Firm offers advisory services are informed that they are under no obligation to use the Firm's Associated Persons for insurance services and may use the insurance brokerage firm and agent of their choosing.

From time-to-time, Mr. Legiec may conduct workshop seminars. The seminars are performed as an added benefit to existing and potential clients and are conducted on a no charge, no obligation basis. Seminars may address the following topics: asset management, investment products, estate planning, insurance products, retirement planning, and general educational topics, among others. The seminars are provided for general information purposes only and are not meant to constitute specific investment advice. Attendees are invited to schedule a complimentary consultation with the Daniel R. Legiec, CFP® regarding our firm's services. However, attendees are informed that they are not expected to act on any of the information made available in the seminar. Further, they are instructed to contact a financial services professional to discuss the suitability of instituting any of the strategies and/or the inclusion of any investment product discussed in the seminar prior to implementation in their portfolio.

Upon the client's request, a referral may be made to various professionals, such as an accountant or attorney. While these referrals are based on the best information made available to us, we do not guarantee the quality or adequacy of the work provided by these referred professionals. There is not an agreement with these entities nor are referral fees received from these professionals for such informal referrals. Any fees charged by these other entities for their services are completely separate from fees charged by our firm.

Item 5 - Additional Compensation

Apart from commissions earned for the sale of insurance products and consulting fees from capital campaign services, Daniel R. Legiec, CFP® does not receive additional compensation or economic benefits from third party sources in connection to his advisory activities.

Item 6 - Supervision

Daniel R. Legiec, CFP® is the Managing Member and sole investment adviser representative of Forever Wealth LLC. In this role, Mr. Legiec is responsible for the monitoring of client portfolios for investment objectives and other supervisory reviews.

Daniel R. Legiec, CFP® adheres himself to Forever Wealth LLC's code of ethics and compliance manual as mandated. Clients may contact Mr. Legiec at 908.451.0227 to obtain a copy of FW's code of ethics.

Item 7 - Requirements for State-Registered Advisers

Disciplinary Information
Daniel R. Legiec, CFP®, Managing Member, does not have any reportable disciplinary information.

Bankruptcy Petition
Daniel R. Legiec, CFP®, Managing Member, has not been subject to a bankruptcy petition.